

## WILLS

### **Fixed costs excluding VAT for preparation of the document(s) and any explanatory advice**

Standard will for an individual	£400
Standard mirror wills for spouses / civil partners (2 wills)	£600
Non-standard will for an individual	£850
Non-standard mirror wills for spouses / civil partners (2 wills)	£975
<i>Further work: Severance of joint tenancy (where necessary)</i>	£100
<i>Letter of wishes for an individual</i>	£200
<i>Letters of wishes in same terms for spouses / CPs (2 LoWs)</i>	£300
All urgent / specialised / unusual work / highly bespoke work	£POA

### **Standard will(s) may include the following provisions**

- UK only or worldwide
- Appoint executor(s) and replacement executor(s)
- Funeral / disposal of body wishes
- Appoint guardian(s)
- Personal chattels clause
- Gift(s) of money
- Gift of residue to spouse or other named beneficiaries absolutely
- Gift(s) to children upon fixed interest trusts upon attaining age 21, 23 or 25 etc.
- Incorporation of STEP Standard Provisions 2<sup>nd</sup> Edition

### **Non-standard will(s) may include the following provisions**

- As per standard will(s) above
- Specialised legacies e.g. business property / nil-rate band / real property
- Gifts settled upon trust, such as life interest trusts, discretionary trusts, disabled persons trusts
- Comprehensive administrative provisions

### **Please note**

- Further work as outlined above is more likely to be needed when preparing a non-standard will
- In all cases are rates as above we assume that you do not change your instructions after we have begun work save for one or two minor adjustments such as a change of name of beneficiary or executor or change in proportion of a gift received
- It is up to you to provide us with full information from the outset and to keep your will under review
- A full summary of the agreement between us will be sent out in an engagement letter along with our terms of business

Tel. 020 3745 5549 Email: [info@harveyassociates.co.uk](mailto:info@harveyassociates.co.uk) Website: [www.harveyassociates.co.uk](http://www.harveyassociates.co.uk)